

ADV 2B - Brochure Supplement

Dianne Williams Nolin

8045 Leesburg Pike
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Vienna, VA 22182
Phone: 571-390-5801

Osaic Advisory Services, LLC (the "Firm")

2300 Windy Ridge Parkway
Suite 750
Atlanta, GA 30339
Phone: 678-387-3088

08/19/2024

This brochure supplement provides clients with information about Dianne Williams Nolin that supplements the Firm disclosure brochure. Please contact Erica Dunbar, Regional Supervision Director at 678-387-3066 or the Firm at the firm phone number above, if you did not receive a copy of the Firm disclosure brochure or if you have any questions about the contents of this brochure supplement. Additional information about Dianne Williams Nolin is available on the SEC's website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck system's website; www.finra.org/brokercheck.

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Dianne Williams Nolin

Year of Birth: 1965

Education

University of Pittsburgh, 1985

Virginia Commonwealth University, Certified Financial Planner (CFP) Program, 2004

Business Experience

Investment Advisor Representative, Osaic Advisory Services, LLC, 2019 - Present

Registered Representative, Osaic Wealth, Inc., 2024 - Present

Registered Representative, Triad Advisors, 2019 - 2024

Professional Licenses/Designations

Certified Divorce Financial Analyst (CDFA)

CDFA professionals must develop their theoretical and practical understanding and knowledge of the financial aspects of divorce by completing a comprehensive course of study approved by the Institute for Divorce Financial Analyst. CDFA professionals must have two years minimum experience in a financial or legal capacity prior to earning the right to use the CDFA certification mark.

Certified Financial Planner™ (CFP®)

Important information about the Certified Financial Planner™ (CFP®) designation: The Certified Financial Planner™ (CFP®) certification represents proven expertise within the financial planning profession and possesses a bachelor's degree from an accredited college or university. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates for the CFP® designation must pass a certification exam administered by the Certified Financial Planner Board of Standards Inc. that focuses on over 100 topics of concern to the financial planning field, such as retirement, estate, and investment planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience (three years full-time or equivalent part-time experience in the financial planning field) and agree to adhere to the CFP® Board's code of ethics and professional responsibility and financial planning standards.

Series 7 - General Securities Representative Exam (Stockbroker)

DISCIPLINARY INFORMATION

I have no material disciplinary events to report.

OTHER BUSINESS ACTIVITIES

Your advisor is also a registered representative of the Firm. As such, your advisor may recommend the purchase of securities from the Firm. If you purchase securities from the Firm, your advisor will receive commissions on the sale of investment products and in certain instances receive ongoing 12b-1 fees, in addition to the receipt of advisory fees for advisory services such as financial planning services.

Your advisor is also an insurance agent and receives commissions on the sale of insurance products and in certain instances, payments for the renewal of certain insurance products, in addition to advisory fees for advisory services, such as financial planning services.

These payments vary by insurance product and company and may provide different incentives depending on the amount of the renewal payment. In some instances, sales commissions from life insurance provide a higher deposit rate to registered representatives than investment products. As such, a registered representative may have a financial incentive to promote certain life insurance products over other investment products. While the firm and your financial advisor intend to provide recommendations of products and services they believe are suitable for you, you should carefully evaluate each product or service recommendation based on your own financial situation and investment objectives.

Advisory Representative is engaged in offering and servicing insurance products as an insurance agent. Advisor may offer fixed annuities, variable, and/or non-variable insurance including, but not limited to, life, accident, health, auto, disability income, property and casualty and long-term care. A portion of time each week is dedicated to insurance and insurance sales, and the financial advisor can earn commissions.

Dianne Nolin operates under the dba name Argent Bridge Advisors. Argent Bridge Advisors is not a separately registered investment adviser and is a business entity only providing support services to Dianne Nolin acting as an investment adviser representative of the firm.

Checks for investment products should only be made payable to our qualified custodian or directly to the product sponsor company. Investment checks should never be made payable to your investment adviser representative or his/her business entity. Furthermore, you should not make a personal loan to your investment adviser representative or invest in his/her business entity. Advisory Representative conducts business managing a divorce financial planning team; mentoring and offering subject matter expertise to the team; hourly consulting fee servicing for divorce financial planning clients through: collaborative, mediation, divorce & post-divorce planning.

Please note that registered representative and insurance agent activities are reviewed and supervised by the Firm. This review includes transactions that you may conduct in your accounts based on specific recommendations to purchase products and/or

services made by your registered representative.

With respect to certain other business activities unrelated to registered representative or certain insurance agent activities that your financial advisor may participate in, these activities are reviewed, and when appropriate approved in accordance with industry rules. While the firm may initially review these other business activities, these activities are not associated or in any way related to activity conducted by the Firm. Therefore, the Firm will not be responsible with respect to any recommendation or determination as to the suitability of your choice to participate in such activities. These other business activities may present certain conflicts of interest that you should be aware of and consider before participating in such activities. Please ask your financial advisor for further information.

ADDITIONAL COMPENSATION

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Financial advisors may receive compensation from someone other than a client for providing investment advice or other advisory services to clients by referring clients to other investment advisers. As such, there may be potential conflicts of interests with these arrangements, including situations where the compensation paid to the firm or the financial advisor differs based on the particular third-party adviser. Therefore, financial advisors may have an economic incentive to recommend one third-party adviser over another. Additionally, certain third-party advisers may provide reimbursements to financial advisors as an offset for marketing and seminar materials for the advisory products and services offered. These situations may also create conflicts of interest that you should carefully consider.

SUPERVISION

The Firm supervises the investment advisory services provided by its financial advisors through a variety of methods, including a review by a licensed principal prior to a client's enrollment in any investment advisory service or prior to any new account opening. This review is designed to ensure that the products and services offered and recommended to clients are appropriate based on the particular client's situation. Additionally, the Firm conducts periodic ongoing supervision related to its investment advisory services.

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The individual responsible for supervising Dianne Williams Nolin is Erica Dunbar, Regional Supervision Director. Erica Dunbar may be reached at 678-387-3066.

ADV 2B - Brochure Supplement

Cecile Elisabeth Hult

8045 Leesburg Pike
Suite 250
Vienna, VA 22182
Phone: 571-390-5803

Osaic Advisory Services, LLC (the "Firm")

2300 Windy Ridge Parkway
Suite 750
Atlanta, GA 30339
Phone: 678-387-3088

08/20/2024

This brochure supplement provides clients with information about Cecile Elisabeth Hult that supplements the Firm disclosure brochure. Please contact Erica Dunbar, Regional Supervision Director at 678-387-3066 or the Firm at the firm phone number above, if you did not receive a copy of the Firm disclosure brochure or if you have any questions about the contents of this brochure supplement. Additional information about Cecile Elisabeth Hult is available on the SEC's website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck system's website; www.finra.org/brokercheck.

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Cecile Elisabeth Hult

Year of Birth: 1985

Education

Indiana University, Bachelor of Arts in Economics & Spanish, 08/2003-05/2007

Business Experience

Registered Representative, Osaic Wealth, Inc., 2024 - Present

Registered Representative, Triad Advisors, 2019 - 2024

Investment Advisor Representative, Osaic Advisory Services, LLC, 2019 - Present

Professional Licenses/Designations

Certified Divorce Financial Analyst (CDFA)

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DISCIPLINARY INFORMATION

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OTHER BUSINESS ACTIVITIES

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Advisory Representative manages divorce financial planning team; mentoring and offering subject matter expertise to the team; hourly consulting fee servicing for divorce financial planning clients through divorce & post-divorce planning through Done With Divorce.

Please note that registered representative and insurance agent activities are reviewed and supervised by the Firm. This review includes transactions that you may conduct in your accounts based on specific recommendations to purchase products and/or services made by your registered representative.

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The individual responsible for supervising Cecile Elisabeth Hult is Erica Dunbar, Regional Supervision Director. Erica Dunbar may be reached at 678-387-3066.

ADV 2B - Brochure Supplement

Eric Shawn Ashburn

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Suite 250
Vienna, VA 22182
Phone: 571-390-5802

Osaic Advisory Services, LLC (the "Firm")

2300 Windy Ridge Parkway
Suite 750
Atlanta, GA 30339
Phone: 678-387-3088

08/20/2024

This brochure supplement provides clients with information about Eric Shawn Ashburn that supplements the Firm disclosure brochure. Please contact Erica Dunbar, Regional Supervision Director at 678-387-3066 or the Firm at the firm phone number above, if you did not receive a copy of the Firm disclosure brochure or if you have any questions about the contents of this brochure supplement. Additional information about Eric Shawn Ashburn is available on the SEC's website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck system's website; www.finra.org/brokercheck.

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Eric Shawn Ashburn

Year of Birth: 1991

Education

Virginia Polytechnic Institute & State University

Business Experience

Registered Representative, Osaic Wealth, Inc., 2024 - Present

Registered Representative, Triad Advisors, 2019 - 2024

Investment Advisor Representative, Osaic Advisory Services, LLC, 2019 - Present

Professional Licenses/Designations

Certified Financial Planner™ (CFP®)

Important information about the Certified Financial Planner™ (CFP®) designation: The Certified Financial Planner™ (CFP®) certification represents proven expertise within the financial planning profession and possesses a bachelor's degree from an accredited college or university. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates for the CFP® designation must pass a certification exam administered by the Certified Financial Planner Board of Standards Inc. that focuses on over 100 topics of concern to the financial planning field, such as retirement, estate, and investment planning. In addition to passing the CFP® certification exam, candidates must also complete qualifying work experience (three years full-time or equivalent part-time experience in the financial planning field) and agree to adhere to the CFP® Board's code of ethics and professional responsibility and financial planning standards.

Series 7 - General Securities Representative Exam (Stockbroker)

DISCIPLINARY INFORMATION

I have no material disciplinary events to report.

OTHER BUSINESS ACTIVITIES

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Your advisor is also an insurance agent and receives commissions on the sale of

insurance products and in certain instances, payments for the renewal of certain insurance products, in addition to advisory fees for advisory services, such as financial planning services.

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Please note that registered representative and insurance agent activities are reviewed and supervised by the Firm. This review includes transactions that you may conduct in your accounts based on specific recommendations to purchase products and/or services made by your registered representative.

With respect to certain other business activities unrelated to registered representative or certain insurance agent activities that your financial advisor may participate in, these activities are reviewed, and when appropriate approved in accordance with industry rules. While the firm may initially review these other business activities, these activities are not associated or in any way related to activity conducted by the Firm. Therefore, the Firm will not be responsible with respect to any recommendation or determination as to the suitability of your choice to participate in such activities. These other business activities may present certain conflicts of interest that you should be aware of and consider before participating in such activities. Please ask your financial advisor for further information.

ADDITIONAL COMPENSATION

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arrangements may create a conflict of interest. While the Firm and your financial advisor intend to provide recommendations of products and services they believe are suitable for you, you should carefully evaluate each product or service recommendation based on your own financial situation and investment objectives.

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SUPERVISION

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The individual responsible for supervising Eric Shawn Ashburn is Erica Dunbar, Regional Supervision Director. Erica Dunbar may be reached at 678-387-3066.

ADV 2B - Brochure Supplement

Alyce Sara Phinney

8045 Leesburg Pike
Suite 250
Vienna, VA 22182
Phone: 571-390-5804

Osaic Advisory Services, LLC (the "Firm")

2300 Windy Ridge Parkway
Suite 750
Atlanta, GA 30339
Phone: 678-387-3088

10/15/2024

This brochure supplement provides clients with information about Alyce Sara Phinney that supplements the Firm disclosure brochure. Please contact Erica Dunbar, Supervision Regional Vice President (SRVP) at 727-497-5141 or the Firm at the firm phone number above, if you did not receive a copy of the Firm disclosure brochure or if you have any questions about the contents of this brochure supplement. Additional information about Alyce Sara Phinney is available on the SEC's website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck system's website; www.finra.org/brokercheck.

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Alyce Sara Phinney

Year of Birth: 1973

Education

Ithaca College, BA, Psychology, 1995

Business Experience

Investment Advisor Representative, Osaic Advisory Services, LLC, 2021 – Present

Registered Representative, Osaic Wealth, Inc., 2024 – Present

Registered Representative, Triad Advisors LLC, 2020 - 2024

Associate, Argent Bridge Advisors, 2019 - Present

Professional Licenses/Designations

Certified Divorce Financial Analyst (CDFA)

CDFA professionals must develop their theoretical and practical understanding and knowledge of the financial aspects of divorce by completing a comprehensive course of study approved by the Institute for Divorce Financial Analyst. CDFA professionals must have two years minimum experience in a financial or legal capacity prior to earning the right to use the CDFA certification mark.

Series 7 - General Securities Representative Exam (Stockbroker)

DISCIPLINARY INFORMATION

I have no material disciplinary events to report.

OTHER BUSINESS ACTIVITIES

Your advisor is also a registered representative of the Firm. As such, your advisor may recommend the purchase of securities from the Firm. If you purchase securities from the Firm, your advisor will receive commissions on the sale of investment products and in certain instances receive ongoing 12b-1 fees, in addition to the receipt of advisory fees for advisory services such as financial planning services.

Your advisor is also an insurance agent and receives commissions on the sale of insurance products and in certain instances, payments for the renewal of certain insurance products, in addition to advisory fees for advisory services, such as financial planning services.

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Advisory Representative operates under Argent Bridge Advisors, marketing financial and insurance services to the public. It's not a separately registered investment adviser. Securities and investment advisory services offered through Osaic Wealth, Inc., member FINRA/SIPC and an SEC Registered Investment Advisor.

Advisory Representative is an associate of Argent Bridge 2 Divorce, a firm specializing in professional financial guidance during divorce proceedings. A portion of the Advisory Representatives time each week is dedicated to working in this separate capacity for which the Advisory Representative is compensated.

Please note that registered representative and insurance agent activities are reviewed and supervised by the Firm. This review includes transactions that you may conduct in your accounts based on specific recommendations to purchase products and/or services made by your registered representative.

With respect to certain other business activities unrelated to registered representative or certain insurance agent activities that your financial advisor may participate in, these activities are reviewed, and when appropriate approved in accordance with industry rules. While the firm may initially review these other business activities, these activities are not associated or in any way related to activity conducted by the Firm. Therefore, the Firm will not be responsible with respect to any recommendation or determination as to the suitability of your choice to participate in such activities. These other business activities may present certain conflicts of interest that you should be aware of and consider before participating in such activities. Please ask your financial advisor for further information.

ADDITIONAL COMPENSATION

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financial advisors to the extent permitted under applicable law. As a result, these arrangements may create a conflict of interest. While the Firm and your financial advisor intend to provide recommendations of products and services they believe are suitable for you, you should carefully evaluate each product or service recommendation based on your own financial situation and investment objectives.

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SUPERVISION

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The individual responsible for supervising Alyce Sara Phinney is Erica Dunbar, Supervision Regional Vice President (SRVP). Erica Dunbar may be reached at 727-497-5141.

ADV 2B - Brochure Supplement

Margaret Frances Shipley

8045 Leesburg Pike
Suite 250
Vienna, VA 22182
Phone: 571-360-4190

Osaic Advisory Services, LLC (the "Firm")

2300 Windy Ridge Parkway
Suite 750
Atlanta, GA 30339
Phone: 678-387-3088

10/15/2024

This brochure supplement provides clients with information about Margaret Frances Shipley that supplements the Firm disclosure brochure. Please contact Erica Dunbar, Supervision Regional Vice President (SRVP) at 727-497-5141 or the Firm at the firm phone number above, if you did not receive a copy of the Firm disclosure brochure or if you have any questions about the contents of this brochure supplement. Additional information about Margaret Frances Shipley is available on the SEC's website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck system's website; www.finra.org/brokercheck.

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Margaret Frances Shipley

Year of Birth: 2000

Education

Trinity University, Bachelors Degree, Mathematical Finance, 2023

Business Experience

Investment Advisor Representative, Osaic Advisory Services, LLC, 2024 – Present

Registered Representative, Osaic Wealth, Inc., 2024 – Present

Registered Representative, Triad Advisors LLC, 2023 - 2024

Associate, Argent Bridge Advisors, 2023 - Present

Professional Licenses/Designations

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DISCIPLINARY INFORMATION

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OTHER BUSINESS ACTIVITIES

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Advisory Representative is an associate of Argent Bridge 2 Divorce, a firm specializing in professional financial guidance during divorce proceedings. A portion of the Advisory Representatives time each week is dedicated to working in this separate capacity for which the Advisory Representative is compensated.

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