

Form ADV 2B – Brochure Supplement
Osaic Advisory Services, LLC

SEC File No. 801- 80075
2300 Windy Ridge Pkwy, Suite 750
Atlanta, GA 30339
678-387-3088

Dianne Nolin

8045 Leesburg Pike, Suite 250
Vienna, VA 22182
www.argentbridge.com

04/01/2024

This brochure provides information about Dianne Nolin (“Advisor Representative”) that supplements the Osaic Advisory Services, LLC (“the Firm”) brochure. You should have received a copy of that brochure. Please contact Osaic Advisory Services, LLC at (866) 580-8219 if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Advisor Representative and Osaic Advisory Services, LLC is available on the SEC (Securities and Exchange Commission) website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck website; www.finra.org/brokercheck.

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Item 2 – Educational and Business Experience

Dianne Nolin

Year of Birth: 1965

Education:

University of Pittsburgh		08/1983-05/1985
Virginia Commonwealth University	CFP Program	01/2002-08/2004

Business Background:

Argent Bridge Advisors	Private Wealth Advisor, Partner	05/2019-Present
Triad Hybrid Solutions, LLC	Investment Adviser Representative	05/2019-Present
Triad Advisors, LLC	Registered Representative	05/2019-Present

Professional Designations: Dianne Nolin holds the following professional designations:

CFP - Certified Financial Planner

Issued by: Certified Financial Planner Board of Standards, Inc.

Prerequisites: Candidate must meet the following requirements:

- A bachelor’s degree (or higher) from an accredited college or university, and
- Three years of full-time personal financial planning experience or the equivalent part-time experience (2,000 hours equals one year full-time).

Education Requirements: Candidate must complete a CFP-board registered program, or hold one of the following:

- CPA
- ChFC
- Chartered Life Underwriter (CLU)
- CFA
- Ph.D. in business or economics
- Doctor of Business Administration
- Attorney's License

Exam Type: Final certification examination

Continuing Education: 30 hours every two years

CDFA-Certified Divorce Financial Analyst

Issued by: Institute for Divorce Financial Analysts

Prerequisites: Three years professional experience in finance or divorce and a Bachelor's degree.

Exam Type: Four certification exams (online, proctored, closed book)

Continuing Education: 15 hours of divorce-specific CE every two years

Item 3 - Disciplinary Information

Registered Investment Advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 - Other Business Activities

Registered Investment Advisors are also required to disclose all material facts regarding any other business activities that would be material to your evaluation of each supervised person providing investment advice.

Advisory Representative is also a registered representative of an affiliate company, Triad Advisors, LLC ("Triad"). Triad as broker-dealer and your Advisor will be compensated on the normal and customary commission schedule for general securities business. Clients should be aware that these services involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. In the capacity as a registered representative, one may receive distribution or service ("trail") fees from the sale of certain mutual funds (including money market funds pursuant to a 12(b)-1 distribution plan or other such plan as compensation for distribution or administrative services which are distributed from the fund's total assets). These fee arrangements will be disclosed upon request of a client and are available in the applicable fund's prospectus. Thus, the Advisor will receive more compensation if the client purchases certain investments, such as mutual funds, private funds or new issues that pay fees to Triad Advisors, LLC. Clients may also open brokerage accounts with Triad Advisors, LLC, which are not the Firm advisory accounts and would receive compensation in connection with trades executed in these accounts. Your Advisor has a conflict of interest and an incentive to recommend investment products based on the compensation received rather than on a client's needs.

Advisory Representative is engaged in offering and servicing insurance products as an insurance agent. Advisor may offer fixed annuities, variable, and/or non-variable insurance including, but not limited to, life, accident, health, auto, disability income, property and casualty and long-term care. A portion of time each week is dedicated to insurance and insurance sales, and the financial advisor can earn commissions.

Dianne Nolin operates under dba Argent Bridge Advisors. Argent Bridge Advisors is not a separately registered investment adviser and is a business entity only providing support services

to Dianne Nolin acting as an investment adviser representative of Triad Hybrid Solutions. Checks for investment products should only be made payable to our qualified custodian or directly to the product sponsor company. Investment checks should never be made payable to your investment adviser representative or his/her business entity. Furthermore, you should not make a personal loan to your investment adviser representative or invest in his/her business entity. Please contact Triad Hybrid Solutions at 866-580-8219 if you have any questions.

Item 5 - Additional Compensation

Other than the compensation described above Dianne Nolin does not receive an economic benefit for providing advisory services other than a portion of the advisory fees paid by clients.

Item 6 - Supervision

The Firm reviews the advisory activities of Dianne Nolin on an ongoing daily, monthly and quarterly basis. These reviews are triggered through the normal review of advisory business and may focus on: asset allocation, diversification, account suitability, concentration, trading activity and performance. The individual responsible for supervising Dianne Nolin is Erica Dunbar Regional Supervision Director. Erica Dunbar may be reached at 678-387-3066.

Form ADV 2B – Brochure Supplement
Osaic Advisory Services, LLC

SEC File No. 801- 80075
2300 Windy Ridge Pkwy, Suite 750
Atlanta, GA 30339
678-387-3088

Cecile Hult

8045 Leesburg Pike, Suite 250
Vienna, VA 22182
www.argentbridge.com

04/01/2024

This brochure provides information about Cecile Hult (“Advisory Representative”) that supplements the Osaic Advisory Services, LLC (“the Firm”) brochure. You should have received a copy of that brochure. Please contact Osaic Advisory Services, LLC at (866) 580-8219 if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Advisory Representative and Osaic Advisory Services, LLC is available on the SEC (Securities and Exchange Commission) website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck website; www.finra.org/brokercheck.

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Item 2 – Educational and Business Experience

Cecile Hult

Year of Birth: 1985

Education:

Indiana University	Bachelor of Arts in Economics & Spanish	08/2003-05/2007
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Business Background:

Argent Bridge Advisors	Private Wealth Advisor, Partner	05/2019-Present
Osaic Advisory Services, LLC	Investment Adviser Representative	05/2019-Present
Triad Advisors, LLC	Registered Representative	05/2019-Present

Professional Designations: Cecile Hult holds the following professional designations:

CFP - Certified Financial Planner

Issued by: Certified Financial Planner Board of Standards, Inc.

Prerequisites: Candidate must meet the following requirements:

- A bachelor's degree (or higher) from an accredited college or university, and
- Three years of full-time personal financial planning experience or the equivalent part-time experience (2,000 hours equals one year full-time).

Education Requirements: Candidate must complete a CFP-board registered program, or hold one of the following:

- CPA
- ChFC
- Chartered Life Underwriter (CLU)
- CFA
- Ph.D. in business or economics
- Doctor of Business Administration
- Attorney's License

Exam Type: Final certification examination

Continuing Education: 30 hours every two years

CDFA-Certified Divorce Financial Analyst

Issued by: Institute for Divorce Financial Analysts

Prerequisites: Three years professional experience in finance or divorce and a Bachelor's Degree.

Exam Type: Four certification exams (online, proctored, closed book)

Continuing Education: 15 hours of divorce-specific CE every two years

Item 3 - Disciplinary Information

Registered Investment Advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

No information is applicable to this item.

Item 4 - Other Business Activities

Registered Investment Advisors are also required to disclose all material facts regarding any other business activities that would be material to your evaluation of each supervised person providing investment advice.

Advisory Representative is also a registered representative of an affiliate company, Triad Advisors, LLC ("Triad"). Triad as broker-dealer and your Advisor will be compensated on the normal and customary commission schedule for general securities business. Clients should be aware that these services involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. In the capacity as a registered representative, one may receive distribution or service ("trail") fees from the sale of certain mutual funds (including money market funds pursuant to a 12(b)-1 distribution plan or other such plan as compensation for distribution or administrative services which are distributed from the fund's total assets). These fee arrangements will be disclosed upon request of a client and are available in the applicable fund's prospectus. Thus, the Advisor will receive more compensation if the client purchases certain investments, such as mutual funds, private funds or new issues that pay fees to Triad Advisors, LLC. Clients may also open brokerage accounts with Triad Advisors, LLC, which are not the Firm advisory accounts and would receive compensation in

connection with trades executed in these accounts. Your Advisor has a conflict of interest and an incentive to recommend investment products based on the compensation received rather than on a client's needs.

Advisory Representative is engaged in offering and servicing insurance products as an insurance agent. Advisor may offer fixed annuities, variable, and/or non-variable insurance including, but not limited to, life, accident, health, auto, disability income, property and casualty and long-term care. A portion of time each week is dedicated to insurance and insurance sales, and the financial advisor can earn commissions.

Cecile Hult operates under dba name Argent Bridge Advisors. Argent Bridge Advisors is not a separately registered investment adviser and is a business entity only providing support services to Cecile Hult acting as an investment adviser representative of Osaic Advisory Services, LLC. Checks for investment products should only be made payable to our qualified custodian or directly to the product sponsor company. Investment checks should never be made payable to your investment adviser representative or his/her business entity. Furthermore, you should not make a personal loan to your investment adviser representative or invest in his/her business entity. Please contact Osaic Advisory Services, LLC at 866-580-8219 if you have any questions.

Item 5 - Additional Compensation

Other than the compensation described above Cecile Hult does not receive an economic benefit for providing advisory services other than a portion of the advisory fees paid by clients.

Item 6 - Supervision

The Firm reviews the advisory activities of Cecile Hult on an ongoing daily, monthly, and quarterly basis. These reviews are triggered through the normal review of advisory business and may focus on asset allocation, diversification, account suitability, concentration, trading activity and performance. The individual responsible for supervising Cecile Hult is Erica Dunbar Regional Supervision Director. Erica Dunbar may be reached at 678-387-3066.

Form ADV 2B – Brochure Supplement
Osaic Advisory Services, LLC

SEC File No. 801- 80075
2300 Windy Ridge Pkwy, Suite 750
Atlanta, GA 30339
678-387-3088

Eric Ashburn
8045 Leesburg Pike
Suite 250
Vienna, VA 22182
www.argentbridge.com

04/01/2024

This brochure provides information about Eric Ashburn (“Advisory Representative”) that supplements the Osaic Advisory Services, LLC (“the Firm”) brochure. You should have received a copy of that brochure. Please contact Osaic Advisory Services, LLC at (866) 580-8219 if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Advisory Representative and Osaic Advisory Services, LLC is available on the SEC (Securities and Exchange Commission) website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck website; www.finra.org/brokercheck.

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Item 2 – Educational and Business Experience

Eric Ashburn
Year of Birth: 1991

Education:

Virginia Polytechnic Institute & State University	Bachelor of Science in Finance	08/2009-05/2013
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Business Background:

Argent Bridge Advisors	Private Wealth Advisor, Partner	05/2019-Present
Osaic Advisory Services, LLC	Investment Adviser Representative	05/2019-Present
Triad Advisors, LLC	Registered Representative	05/2019-Present

Professional Designations- Eric Ashburn holds the following professional designation:

CFP - Certified Financial Planner

Issued by: Certified Financial Planner Board of Standards, Inc.

Prerequisites: Candidate must meet the following requirements:

- A Bachelor’s Degree (or higher) from an accredited college or university, and
- Three years of full-time personal financial planning experience or the equivalent part-time experience (2,000 hours equals one year full-time).

Education Requirements: Candidate must complete a CFP-board registered program, or hold one of the following:

- CPA
- ChFC
- Chartered Life Underwriter (CLU)
- CFA
- Ph.D. in business or economics
- Doctor of Business Administration

- Attorney's License

Exam Type: Final certification examination

Continuing Education: 30 hours every two years

Item 3 - Disciplinary Information

Registered Investment Advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 - Other Business Activities

Registered Investment Advisors are also required to disclose all material facts regarding any other business activities that would be material to your evaluation of each supervised person providing investment advice.

Advisory Representative is also a registered representative of an affiliate company, Triad Advisors, LLC ("Triad"). Triad as broker-dealer and your Advisor will be compensated on the normal and customary commission schedule for general securities business. Clients should be aware that these services involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. In the capacity as a registered representative, one may receive distribution or service ("trail") fees from the sale of certain mutual funds (including money market funds pursuant to a 12(b)-1 distribution plan or other such plan as compensation for distribution or administrative services which are distributed from the fund's total assets). These fee arrangements will be disclosed upon request of a client and are available in the applicable fund's prospectus. Thus, the Advisor will receive more compensation if the client purchases certain investments, such as mutual funds, private funds or new issues that pay fees to Triad Advisors, LLC. Clients may also open brokerage accounts with Triad Advisors, LLC, which are not the Firm advisory accounts and would receive compensation in connection with trades executed in these accounts. Your Advisor has a conflict of interest and an incentive to recommend investment products based on the compensation received rather than on a client's needs.

Advisory Representative is engaged in offering and servicing insurance products as an insurance agent. Advisor may offer fixed annuities, variable, and/or non-variable insurance including, but not limited to, life, accident, health, auto, disability income, property and casualty and long-term care. A portion of time each week is dedicated to insurance and insurance sales, and the financial advisor can earn commissions.

Eric Ashburn operates under dba Argent Bridge Advisors. Argent Bridge Advisors is not a separately registered investment adviser and is a business entity only providing support services to Eric Ashburn acting as an investment adviser representative of Osaic Advisory Services, LLC. Checks for investment products should only be made payable to our qualified custodian or directly to the product sponsor company. Investment checks should never be made payable to your investment adviser representative or his/her business entity. Furthermore, you should not make a

personal loan to your investment adviser representative or invest in his/her business entity. Please contact Osaic Advisory Services, LLC at 866-580-8219 if you have any questions.

Item 5 - Additional Compensation

Other than the compensation described above Eric Ashburn does not receive an economic benefit for providing advisory services other than a portion of the advisory fees paid by clients.

Item 6 - Supervision

The Firm reviews the advisory activities of Eric Ashburn on an ongoing daily, monthly and quarterly basis. These reviews are triggered through the normal review of advisory business and may focus on: asset allocation, diversification, account suitability, concentration, trading activity and performance. The individual responsible for supervising Eric Ashburn is Erica Dunbar Regional Supervision Director. Erica Dunbar may be reached at 678-387-3066.

Form ADV 2B – Brochure Supplement
Osaic Advisory Services, LLC

SEC File No. 801- 80075
2300 Windy Ridge Pkwy, Suite 750
Atlanta, GA 30339
678-387-3088

Alyce Phinney
8045 Leesburg Pike Suite 250
Vienna, VA 22182
(571) 390-5804

04/01/2024

This brochure provides information about Alyce Phinney (“Advisory Representative”) that supplements the Osaic Advisory Services, LLC (“the Firm”) brochure. You should have received a copy of that brochure. Please contact Osaic Advisory Services, LLC at (866) 580-8219 if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Alyce Phinney and Osaic Advisory Services, LLC is available on the SEC (Securities and Exchange Commission) website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck website; www.finra.org/brokercheck.

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Item 2 - Educational and Business Experience

Alyce Phinney

Year of Birth: 1973

Education:

Ithaca College	BA Psychology	09/1991 to 05/1995
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Business Background:

Osaic Advisory Services, LLC	Investment Adviser Representative	07/2019 - Present
Argent Bridge Advisors	Private Wealth Advisor	08/2019 - Present
Triad Advisors, LLC	Registered Representative	07/2019 - Present

Professional Designations: Alyce Phinney holds the following professional designation:

CDFA-Certified Divorce Financial Analyst

Issued by: Institute for Divorce Financial Analysts

Prerequisites: Three years professional experience in finance or divorce and a Bachelor's Degree.

Exam Type: Four certification exams (online, proctored, closed book)

Continuing Education: 15 hours of divorce-specific CE every two years

Item 3 - Disciplinary Information

Registered Investment Advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 - Other Business Activities

Registered Investment Advisors are also required to disclose all material facts regarding any other business activities that would be material to your evaluation of each supervised person providing investment advice.

Advisory Representative is also a registered representative of an affiliate company, Triad Advisors, LLC ("Triad"). Triad as broker-dealer and your Advisor will be compensated on the normal and customary commission schedule for general securities business. Clients should be aware that these services involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. In the capacity as a registered representative, one may receive distribution or service ("trail") fees from the sale of certain

mutual funds (including money market funds pursuant to a 12(b)-1 distribution plan or other such plan as compensation for distribution or administrative services which are distributed from the fund's total assets). These fee arrangements will be disclosed upon request of a client and are available in the applicable fund's prospectus. Thus, the Advisor will receive more compensation if the client purchases certain investments, such as mutual funds, private funds or new issues that pay fees to Triad Advisors, LLC. Clients may also open brokerage accounts with Triad Advisors, LLC, which are not the Firm advisory accounts and would receive compensation in connection with trades executed in these accounts. Your Advisor has a conflict of interest and an incentive to recommend investment products based on the compensation received rather than on a client's needs.

Advisory Representative is engaged in offering and servicing insurance products as an insurance agent through Abraham & Co. Advisor may offer fixed annuities, variable, and/or non-variable insurance including, but not limited to, life, accident, health, auto, disability income, property and casualty and long-term care. A portion of time each week is dedicated to insurance and insurance sales, and the financial advisor can earn commissions.

Financial services are marketed to the public under the dba name Argent Bridge Advisors. Investment advisory services offered through Osaic Advisory Services, LLC, an SEC Registered Investment Advisor. Checks for investment products should only be made payable to our qualified custodian or directly to the product sponsor company. Investment checks should never be made payable to your investment adviser representative or his/her business entity. Furthermore, you should not make a personal loan to your investment adviser representative or invest in his/her business entity. Please contact Osaic Advisory Services, LLC at 866-580-8219 if you have any questions.

Item 5 - Additional Compensation

Other than the compensation described above Alyce Phinney does not receive an economic benefit for providing advisory services other than a portion of the advisory fees paid by clients.

Item 6 - Supervision

The Firm reviews the advisory activities of Alyce Phinney on an ongoing daily, monthly, and quarterly basis. These reviews are triggered through the normal review of advisory business and may focus on asset allocation, diversification, account suitability, concentration, trading activity and performance. The individual responsible for supervising Alyce Phinney is Erica Dunbar Regional Supervision Director. Erica Dunbar may be reached at 678-387-3066.

Form ADV 2B – Brochure Supplement
Osaic Advisory Services, LLC

SEC File No. 801- 80075
2300 Windy Ridge Pkwy, Suite 750
Atlanta, GA 30339
678-387-3088

Elina Cannon
Argent Bridge Advisors
8045 Leesburg Pike, Suite 250
Vienna VA 22182
(833) 568 - 4900

04/01/2024

This brochure provides information about Elina Cannon (“Advisory Representative”) that supplements the Osaic Advisory Services, LLC (“the Firm”) brochure. You should have received a copy of that brochure. Please contact Osaic Advisory Services, LLC at (866) 580-8219 if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Advisory Representative and Osaic Advisory Services, LLC is available on the SEC (Securities and Exchange Commission) website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck website; www.finra.org/brokercheck.

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Item 2 – Educational and Business Experience

Elina Cannon

Year of Birth: July 4, 1986

Education:

University of Virginia	BA in Economics	2004-2008
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Business Background:

Osaic Advisory Services, LLC	Investment Adviser Representative	11/2022 - Present
Divorce Money Strategies	Divorce Financial Planner	03/2022 – 11/2022
Capital One	Director of Asset Liability Committee (ALCO) Strategy	11/2012 – 3/2022

Professional Designations- Elina Cannon holds the following professional designations:

CFA - Chartered Financial Analyst

Issued by: CFA Institute

Prerequisites: Prospective candidate must meet one of the following requirements:

- Be in the final year of a bachelor's degree program, OR
- Have four years of professional work experience, OR
- Have a combination of professional work and university experience that totals at least four years.

Exam Type: Three six-hour course exams

Continuing Education: None

CDFA – Certified Divorce Financial Analyst

Issued by: Institute for Divorce Financial Analysts

Prerequisites: Prospective candidate must meet one of the following requirements:

- Have a bachelor's degree with three years of on-the-job experience, OR
- Have five years of relevant work experience.

Exam Type: Proctored Final Examination

Continuing Education: 30 divorce-related hours every two years

Item 3 - Disciplinary Information

Registered Investment Advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Item 4 - Other Business Activities

Registered Investment Advisors are also required to disclose all material facts regarding any other business activities that would be material to your evaluation of each supervised person providing investment advice.

Advisory Representative is also a registered representative of an affiliate company, Triad Advisors, LLC ("Triad"). Triad as broker-dealer and your Advisor will be compensated on the normal and customary commission schedule for general securities business. Clients should be aware that these services involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. In the capacity as a registered representative, one may receive distribution or service ("trail") fees from the sale of certain mutual funds (including money market funds pursuant to a 12(b)-1 distribution plan or other such plan as compensation for distribution or administrative services which are distributed from the fund's total assets). These fee arrangements will be disclosed upon request of a client and are available in the applicable fund's prospectus. Thus, the Advisor will receive more compensation if the client purchases certain investments, such as mutual funds, private funds or new issues that pay fees to Triad Advisors, LLC. Clients may also open brokerage accounts with Triad Advisors, LLC, which are not the Firm advisory accounts and would receive compensation in connection with trades executed in these accounts. Your Advisor has a conflict of interest and an incentive to recommend investment products based on the compensation received rather than on a client's needs.

Advisory Representative is engaged in offering and servicing insurance products as an insurance agent. Advisor may offer fixed annuities, variable, and/or non-variable insurance including, but not limited to, life, accident, health, auto, disability income, property and casualty and long-term care. A portion of time each week is dedicated to insurance and insurance sales, and the financial advisor can earn commissions.

Elina Cannon performs divorce financial planning work at Argent Bridge Advisors. Elina Cannon provides divorce education and webinars at Done with Divorce. Elina Cannon also performs divorce financial planning work at Divorce Money Strategies. This outside business activity accounts for 8 hours of Elina Cannon's each month, 8 hours during trading.

Elina Cannon operates under dba Argent Bridge Advisors. Argent Bridge Advisors is not a separately registered investment adviser and is a business entity only providing support services to Elina Cannon acting as an investment adviser representative of Osaic Advisory Services, LLC. Checks for investment products should only be made payable to our qualified custodian or directly to the product sponsor company. Investment checks should never be made payable to

your investment adviser representative or his/her business entity. Furthermore, you should not make a personal loan to your investment adviser representative or invest in his/her business entity. Please contact Osaic Advisory Services, LLC at 866-580-8219 if you have any questions.

Item 5 - Additional Compensation

Other than the compensation described above Elina Cannon does not receive an economic benefit for providing advisory services other than a portion of the advisory fees paid by clients.

Item 6 - Supervision

The Firm reviews the advisory activities of Elina Cannon on an ongoing daily, monthly and quarterly basis. These reviews are triggered through the normal review of advisory business and may focus on: asset allocation, diversification, account suitability, concentration, trading activity and performance. These reviews are conducted primarily by the members of the THS Compliance Department. The individual responsible for supervising Elina Cannon is Erica Dunbar, Regional Supervision Director. Erica Dunbar may be reached at 678-387-3066.

Form ADV 2B – Brochure Supplement
Osaic Advisory Services, LLC

SEC File No. 801- 80075
2300 Windy Ridge Pkwy, Suite 750
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Maggie Shipley

8045 Leesburg Pike, Suite 250
Vienna, VA 22182
www.argentbridge.com

04/01/2024

This brochure provides information about Maggie Shipley (“Advisory Representative”) that supplements the Osaic Advisory Services, LLC (“the Firm”) brochure. You should have received a copy of that brochure. Please contact Osaic Advisory Services, LLC at (866) 580-8219 if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Advisory Representative and Osaic Advisory Services, LLC is available on the SEC (Securities and Exchange Commission) website at www.adviserinfo.sec.gov. Information of any disciplinary history for the advisor can be found through the Financial Industry Regulatory Authority's ("FINRA") BrokerCheck website; www.finra.org/brokercheck.

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Item 2 – Educational and Business Experience

Maggie Shipley

Year of Birth: 2000

Education:

Trinity University	BS in Mathematical Finance	01/2021-05/2023
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Business Background:

Argent Bridge Advisors	Private Wealth Advisor	09/2023-Present
Osaic Advisory Services, LLC	Investment Adviser Representative	09/2023-Present
Triad Advisors, LLC	Registered Representative	09/2023-Present

Item 3 - Disciplinary Information

Registered Investment Advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

No information is applicable to this item.

Item 4 - Other Business Activities

Registered Investment Advisors are also required to disclose all material facts regarding any other business activities that would be material to your evaluation of each supervised person providing investment advice.

Advisory Representative is also a registered representative of an affiliate company, Triad Advisors, LLC ("Triad"). Triad as broker-dealer and your Advisor will be compensated on the normal and customary commission schedule for general securities business. Clients should be aware that these services involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. In the capacity as a registered representative, one may receive distribution or service ("trail") fees from the sale of certain mutual funds (including money market funds pursuant to a 12(b)-1 distribution plan or other such plan as compensation for distribution or administrative services which are distributed from the fund's total assets). These fee arrangements will be disclosed upon request of a client and are available in the applicable fund's prospectus. Thus, the Advisor will receive more compensation if the client purchases certain investments, such as mutual funds, private funds or new issues that pay fees to Triad Advisors, LLC. Clients may also open brokerage accounts with Triad Advisors, LLC, which are not the Firm advisory accounts and would receive compensation in connection with trades executed in these accounts. Your Advisor has a conflict of interest and an incentive to recommend investment products based on the compensation received rather than on a client's needs.

Advisory Representative is engaged in offering and servicing insurance products as an insurance agent. Advisor may offer fixed annuities, variable, and/or non-variable insurance including, but not limited to, life, accident, health, auto, disability income, property and casualty and long-term care. A portion of time each week is dedicated to insurance and insurance sales, and the financial advisor can earn commissions.

Maggie Shipley operates under dba name Argent Bridge Advisors. Argent Bridge Advisors is not a separately registered investment adviser and is a business entity only providing support services to Cecile Hult acting as an investment adviser representative of Osaic Advisory Services, LLC. Checks for investment products should only be made payable to our qualified custodian or directly to the product sponsor company. Investment checks should never be made payable to your investment adviser representative or his/her business entity. Furthermore, you should not make a personal loan to your investment adviser representative or invest in his/her business entity. Please contact Osaic Advisory Services, LLC at 866-580-8219 if you have any questions.

Item 5 - Additional Compensation

Other than the compensation described above Maggie Shipley does not receive an economic benefit for providing advisory services other than a portion of the advisory fees paid by clients.

Item 6 - Supervision

The Firm reviews the advisory activities of Maggie Shipley on an ongoing daily, monthly, and quarterly basis. These reviews are triggered through the normal review of advisory business and may focus on asset allocation, diversification, account suitability, concentration, trading activity and performance. The individual responsible for supervising Maggie Shipley is Erica Dunbar Regional Supervision Director. Erica Dunbar may be reached at 678-387-3066.