

# DIVORCE INFORMATION CHECKLIST

*The following documents are useful when working with your attorney, mediator and financial advisor during your divorce.*

*Gathering these documents early in the divorce process will help you navigate your divorce in the most cost-effective manner.*



**ARGENT BRIDGE ADVISORS**  
CONNECTING UNCERTAINTY WITH CLARITY

- Contact information
- Personal information for you and your spouse (names, dates of birth, date of marriage, date of separation, names and ages of children from this marriage and from other relationships)
- Individual income tax returns for past three years (federal and state)
- Business income tax returns for past three years (federal and state)
- Information regarding your current income (W-2 forms, 1099 forms, K-1s, recent paystubs)
- Information regarding your spouse's current income (W-2 forms, 1099 forms, K-1s, recent paystubs)
- Prenuptial or post-marital agreements, if any
- List of assets you own, including most recent statements for anything on the list (e.g, bank account statements, brokerage statements, etc)
- List of debts you owe, including most recent statements for anything on the list (e.g, mortgage statements, credit card statements, auto loans, etc)
- Documentation regarding retirement plans for you and your spouse (401(k) statements, pension plan documents, IRA statements, etc.)
- Documentation regarding stock options and restricted stock, including vesting schedules
- Real property valuation documents (appraisal, market analysis, etc)
- List of contents of safe deposit boxes or safes
- List of automobiles you own and valuation information from Kelley Blue Book ([www.kbb.com](http://www.kbb.com))
- Business financial statements (profit and loss statements, balance sheets) for past three years
- Loan application forms for loans taken out within the past three years
- List of separate assets claimed for each spouse

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