



# Joe Gallemore

PARTNER AND INVESTMENT MANAGEMENT  
AND RESEARCH ANALYST

As a Partner and Investment Management and Research Analyst at Argent Bridge Advisors, Joe Gallemore drives results for clients through robust research and rigorous analysis. Joe co-founded Argent Bridge Advisors, a trusted leader in financial planning and investment management; the firm specializes in providing comprehensive financial solutions to high-net-worth families and individuals.

Joe's signature is portfolio optimization. Through in-depth research and analysis, he offers agility and insights to clients. His greatest satisfaction comes from problem-solving, taking each individual's unique parameters to develop the right mix of investments and risk. His objective is to offer the firm's clients cutting-edge information and the clearest thinking about how to achieve their financial goals.

Innately passionate about financial markets and economics, Joe ardently tracks market trends to formulate projections, find solutions, and inform his clients about the future ahead. A typical start to Joe's day includes a dive into investment research papers, headlines, and information on products and investment philosophies. He consistently monitors essential developments in the financial industry, markets, and the broader economy. He dedicates his research to helping clients chart a course to success.

Joe attended Johns Hopkins University and earned a dual major, a BS Mathematical Science and BA in Economics. He then launched his career at Spire Investment Partners as an Investment Management and Research Analyst. Throughout his 15-year tenure in the field, Joe has been recognized as a passionate researcher with strong analytical skills.

A rare combination, Joe brings both advanced analytical abilities and strong client communication skills. He enjoys working directly with clients to provide portfolio performance education. He has a strong desire to help clients feel confident and clear about their financial plan. Joe serves as a translator, creating clarity and true understanding on the topics of financial planning and economics.

In addition, Joe plays a vital role in the execution of each client's financial plan, working in collaboration with the advisors to implement investment-related actions. He consistently ensures long term viability of each plan.

Joe enjoys spending time with his two children. A soccer fan, he enjoys playing and watching the game. He primarily reads non-fiction. Most recently, he has enjoyed *Outliers* by Malcolm Gladwell and *Deep Survival: Who Lives, Who Dies, and Why* by Laurence Gonzales.

## LICENSES & AFFILIATIONS

- *Johns Hopkins University BS Mathematical Science and BA in Economics*
- *Certified Investment Management Analyst ® Professional*
- *Series 7 "General Securities License"*
- *Series 65 "NASAA Investment Advisers Law Exam"*
- *Investment Advisor Representative of Triad Hybrid Solutions and a registered representative of Triad Advisors.*

## CONTACT INFORMATION:

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